MANAGING ASSOCIATED CONSULTANTS AND PREPARERS TO PREPARE ONLINE AIR QUALITY PERMIT APPLICATIONS

 Login and Navigate to the "My Account" Tab: This is located to the right of the "My Dashboard" tab (Figure 1).

Department of

Natural Resources

RESPONSIBLE OFFICIALS:

Provide Access to Consultants and Preparers: Under Profile Management, the Manage Consultants and Preparers section allows the Responsible Official (RO) to manage a list of associates (consultants and/or preparers) to help prepare Air permit applications. This section describes how a RO will associate and disassociate a preparer for his/her facility.

2. Add Preparers: By clicking the Manage Consultants and Preparers link (Figur associated with their account. Consultant List

If no one is identified, the list will be blank (Figure 3).

Click the **Add User** button.

3. Validate a New Preparer: The system first prompts for the preparer's email address which means the preparer must have an account in EASY Air. Next, EASY Air asks for the effective or start date (required) and expiration date (optional) of this association (Figure 4).



Consultants List

Add User

🚯 No items found. Please try again

4. Save the Preparer's Email & Date and Add Authorizations:

Click the **Save** button (Figure 5).

Select Facility and Type of Access:

The RO needs to add Authorized Submittal Types for the preparer.

Enter a start date (Effective Date) and click the Validate & Associate button.

'Application Authorization' defines the facility(s) and the application type(s) the preparer is allowed to work on (choose from 2 Title V & 15 Construction application types and permission access).

Click the Add Authorizations button.







Figure 2

Figure 3

Figure 4







 Check All Facilities and Permit Types that Apply: This screen (Figure 6) shows all of the facilities and application types the RO wishes to assign to the Preparer.

IMPORANT

Check the boxes for Z App Name & Type, the Z Facility and the Prepare Only radio button O for Permission.



Figure 6

6. Save and Notify Preparer: Once the association(s) are done, Save the consultant information (Figure 7) and then click the Email Notify button to alert the new Consultant / Preparer of their access.

| Jack to | Consultant List | | Con | sultant: Dave Gene | eric 👻 | | | | |
|--|--|---|--|--|--|--|--|--|--|
| Dave R Generic 🦻 drgeneric123@gmail.com | | | | | | | | | |
| onsultant Information | | | | | | | | | |
| Effective Date Expiration Date 04/01/2024 Save | | | | | | | | | |
| Authorized Submittal Types 1 - 6 of 6 displayed, total item(s) Submittal Type Eacility Id Eacility | | | | | | | | | |
| 1 - 6 of | 6 displayed, total item(s) Submittal Type | Facility Id | Facility | Permission | Status | | | | |
| 1 - 6 of | 6 displayed, total item(s) Submittal Type Construction - Paint Booth Permit-by-Rule | Facility Id | Facility IOWA EASY AIR TEST SITE | Permission Prepare Only | Status Active | | | | |
| 1-6 of X | 6 displayed, total item(s) Submittal Type Construction - Paint Booth Permit-by-Rule Construction Rescission | Facility Id 5011 5011 | Facility IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE | Permission Prepare Only Prepare Only | Status Active Active | | | | |
| 1-6 of X X | 6 displayed, total item(s) Submittal Type Construction - Paint Booth Permit-by-Rule Construction Rescission Construction Standard Application | Facility Id 5011 5011 5011 | Facility IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE | Permission Prepare Only Prepare Only Prepare Only | Status Active Active Active | | | | |
| 1-6 of X X X | 6 displayed, total item(s) Submittal Type Construction - Paint Booth Permit-by-Rule Construction Rescission Construction Standard Application Start of Construction | Facility Id 5011 5011 5011 5011 5011 | Facility IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE | Permission Prepare Only Prepare Only Prepare Only Prepare and Submit | Status Active Active Active Active | | | | |
| 1-6 of X X X X | 6 displayed, total item(s) Submittal Type Construction - Paint Booth Permit-by-Rule Construction Rescission Construction Standard Application Start of Construction Start of Operation | Facility Id 5011 5011 5011 5011 5011 5011 | Facility IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE IOWA EASY AIR TEST SITE | Permission Prepare Only Prepare Only Prepare Only Prepare and Submit | Status Active Active Active Active Active | | | | |

Figure 7

7. View Information: Once Consultants and/or Preparers are associated with facility(s), click on the Manage Consultants and Preparers link again (Figure 2) to see a grid with associated preparers. Now the Responsible Official can view the facilities, application types and effective dates for each Consultant / Preparer association (Figure 8).



Consultants List 😡

| 1 - 10 (| 1 - 10 of 10 displayed, total 10 item(s) | | | | | | | | | | |
|----------|--|------------|-----------|-------------|-------------------------|--------------------|---|----------------|-----------------|--------|--|
| | | First Name | Last Name | Facility ID | Facility | Permission | Submittal Type | Effective Date | Expiration Date | Status | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Title V Application | 04/01/2024 | | Active | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction Standard Application | 04/01/2024 | | Active | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction - Paint Booth Permit-by-Rule | 04/01/2024 | | Active | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Construction | 04/01/2024 | | Active | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Operation | 04/01/2024 | | Active | |
| × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction Rescission | 04/01/2024 | | Active | |
| × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction - Concrete Batch Plant | 03/24/2023 | | Active | |
| × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction - Paint Booth Permit-by-Rule | 03/24/2023 | | Active | |
| × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Construction | 03/24/2023 | | Active | |
| × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Operation | 03/24/2023 | | Active | |
| | | | | | | | | | | | |
| Add User | | | | | | | | | | | |
| Figure 8 | | | | | | | | | ure 8 | | |

8. View Consultant List: The Responsible Official may have multiple Consultants / Preparers assigned to work on

specific facilities and permit applications. Switch between associated users by selecting the user's name from the drop-down list (Figure 9).

| My Account > Profile Management > Manage Consultants and Preparers | | | | | | | | | |
|--|---------------------------------|-------------------------|------|--|--|--|--|--|--|
| 🖨 Back to Consultant List | Consultant: | Dave Generic 🛛 🖌 | load | | | | | | |
| 😫 Dave R Generic 🍃 drgeneric123@gmail.com | Dave Generic Norville Rogers | | | | | | | | |
| Con the Owner to decignate a consultant to subm | it on opplic | ation on his bohalf the | | | | | | | |

Figure 9

9. Manage or Disassociate Preparer and Application Types: By clicking on the icon 4 (Figure 10), the Responsible Official can pull up a detailed view of the associate's settings in order to manage that Consultant's or Preparer's access to application types. The RO may also enter an Expiration Date to end that Consultant's / Preparer's association with a facility (Figure 7).

| Cor | Consultants List 👩 | | | | | | | | | | |
|---|--------------------|---|------------|-----------|-------------|-------------------------|--------------------|---|----------------|-----------------|--------|
| 1 - 10 of 10 displayed, total 10 item/(s) | | | | | | | | | | | |
| | | | First Name | Last Name | Facility ID | Facility | Permission | Submittal Type | Effective Date | Expiration Date | Status |
| | × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Operation | 04/01/2024 | | Active |
| | × | 4 | Dave | Generic | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction Rescission | 04/01/2024 | | Active |
| | × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction - Concrete Batch Plant | 03/24/2023 | | Active |
| | × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare Only | Construction - Paint Booth Permit-by-Rule | 03/24/2023 | | Active |
| | × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Construction | 03/24/2023 | | Active |
| | × | 4 | Norville | Rogers | 5011 | IOWA EASY AIR TEST SITE | Prepare and Submit | Start of Operation | 03/24/2023 | | Active |

Figure 10

If the RO user wants to disassociate a Consultant or Preparer from an application type, the RO can simply click on the 💥 icon to remove the type from that Consultant's or Preparer's authorizations.

If you have questions, please contact the Iowa EASY Air Help Desk by sending an email to <u>easyair@dnr.iowa.gov</u>.

y sending an email to <u>easyan @dm.iowa.gov</u>

Or, call (515) 725-9569 or (515) 725-9547